

**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)  
▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A For the 2007 calendar year, or tax year beginning** \_\_\_\_\_, **and ending** \_\_\_\_\_

- B** Check if applicable:
- Address change
  - Name change
  - Initial return
  - Termination
  - Amended return
  - Application pending

Please use IRS label or print or type. See Specific Instructions.

**C** Name of organization  
**INSTITUTE FOR TRANSPORTATION AND DEVELOPMENT POLICY**

Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
**127 W 26TH STREET, SUITE 1002 1002**

City or town, state or country, and ZIP + 4  
**NEW YORK NY 10001**

**D** Employer identification number  
**52-1399520**

**E** Telephone number  
**212-629-8001**

**F** Accounting method:  Cash  
 Accrual  Other (specify)

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G Website:** [www.itdp.org](http://www.itdp.org)

**J Organization type**  
(check only one) ▶  501(c) ( **3** ) ◀ (insert no.)  4947(a)(1) or  527

**K** Check here  if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally **not** more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

H and I are not applicable to section 527 organizations.

**H(a)** Is this a group return for affiliates?  Yes  No

**H(b)** If "Yes," enter number of affiliates ▶ \_\_\_\_\_

**H(c)** Are all affiliates included?  Yes  No  
(If "No," attach a list. See instructions.)

**H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No

**I** Group Exemption Number ▶ \_\_\_\_\_

**M** Check  if the organization is **not** required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

**L** Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **2,813,539**

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions.)

<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, and similar amounts received:				
	<b>a</b> Contributions to donor advised funds	<b>1a</b>			
	<b>b</b> Direct public support (not included on line 1a)	<b>1b</b>	<b>2,509,423</b>		
	<b>c</b> Indirect public support (not included on line 1a)	<b>1c</b>			
	<b>d</b> Government contributions (grants) (not included on line 1a)	<b>1d</b>	<b>199,319</b>		
	<b>e</b> <b>Total</b> (add lines 1a through 1d) (cash \$ <b>2,708,742</b> noncash \$ _____)	<b>1e</b>	<b>2,708,742</b>		
	<b>2</b> Program service revenue including government fees and contracts (from Part VII, line 93)	<b>2</b>	<b>94,476</b>		
	<b>3</b> Membership dues and assessments	<b>3</b>			
	<b>4</b> Interest on savings and temporary cash investments	<b>4</b>	<b>10,321</b>		
	<b>5</b> Dividends and interest from securities	<b>5</b>			
	<b>6a</b> Gross rents	<b>6a</b>			
	<b>b</b> Less: rental expenses	<b>6b</b>			
<b>c</b> Net rental income or (loss). Subtract line 6b from line 6a	<b>6c</b>				
<b>7</b> Other investment income (describe ▶ _____)	<b>7</b>				
<b>8a</b> Gross amount from sales of assets other than inventory	(A) Securities	<b>8a</b>			
	(B) Other	<b>8b</b>			
	Less: cost or other basis and sales expenses	<b>8c</b>			
	Net gain or (loss). Combine line 8c, columns (A) and (B)	<b>8d</b>			
<b>9</b> Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>	<b>a</b> Gross revenue (not including \$ _____ of contributions reported on line 1b)	<b>9a</b>			
	<b>b</b> Less: direct expenses other than fundraising expenses	<b>9b</b>			
	<b>c</b> Net income or (loss) from special events. Subtract line 9b from line 9a	<b>9c</b>			
<b>10a</b> Gross sales of inventory, less returns and allowances		<b>10a</b>			
	<b>b</b> Less: cost of goods sold	<b>10b</b>			
	<b>c</b> Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	<b>10c</b>			
<b>11</b> Other revenue (from Part VII, line 103)	<b>11</b>				
<b>12</b> <b>Total revenue.</b> Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	<b>12</b>	<b>2,813,539</b>			
<b>Expenses</b>	<b>13</b> Program services (from line 44, column (B))	<b>13</b>	<b>2,264,689</b>		
	<b>14</b> Management and general (from line 44, column (C))	<b>14</b>	<b>86,847</b>		
	<b>15</b> Fundraising (from line 44, column (D))	<b>15</b>	<b>85,480</b>		
	<b>16</b> Payments to affiliates (attach schedule)	<b>16</b>			
	<b>17</b> <b>Total expenses.</b> Add lines 16 and 44, column (A)	<b>17</b>	<b>2,437,016</b>		
<b>Net Assets</b>	<b>18</b> Excess or (deficit) for the year. Subtract line 17 from line 12	<b>18</b>	<b>376,523</b>		
	<b>19</b> Net assets or fund balances at beginning of year (from line 73, column (A))	<b>19</b>	<b>176,646</b>		
	<b>20</b> Other changes in net assets or fund balances (attach explanation) <b>See Statement 1</b>	<b>20</b>	<b>108,196</b>		
	<b>21</b> Net assets or fund balances at end of year. Combine lines 18, 19, and 20	<b>21</b>	<b>661,365</b>		

**Part II Statement of Functional Expenses** All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
<b>22a</b> Grants paid from donor advised funds (attach schedule) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>22a</b>			
<b>22b</b> Other grants and allocations (attach schedule) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>22b</b>			
<b>23</b> Specific assistance to individuals (attach schedule)	<b>23</b>			
<b>24</b> Benefits paid to or for members (attach schedule)	<b>24</b>			
<b>25a</b> Compensation of current officers, directors, key employees, etc. listed in Part V-A <b>See Statement 2</b>	<b>25a</b> 107,692	93,479	12,063	2,150
<b>b</b> Compensation of former officers, directors, key employees, etc. listed in Part V-B	<b>25b</b>			
<b>c</b> Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	<b>25c</b>			
<b>26</b> Salaries and wages of employees not included on lines 25a, b, and c	<b>26</b> 347,064	281,579	38,412	27,073
<b>27</b> Pension plan contributions not included on lines 25a, b, and c	<b>27</b> 12,750	9,750	1,500	1,500
<b>28</b> Employee benefits not included on lines 25a - 27	<b>28</b> 29,630	4,840	3,039	21,751
<b>29</b> Payroll taxes	<b>29</b> 36,905	28,524	4,997	3,384
<b>30</b> Professional fundraising fees	<b>30</b>			
<b>31</b> Accounting fees	<b>31</b> 17,479	15,014	451	2,014
<b>32</b> Legal fees	<b>32</b> 5,421	4,283	1,138	
<b>33</b> Supplies	<b>33</b> 16,276	15,949	327	
<b>34</b> Telephone	<b>34</b> 25,100	24,099	719	282
<b>35</b> Postage and shipping	<b>35</b> 5,215	3,828	78	1,309
<b>36</b> Occupancy	<b>36</b> 67,826	64,758	2,032	1,036
<b>37</b> Equipment rental and maintenance	<b>37</b> 1,974	1,819	134	21
<b>38</b> Printing and publications	<b>38</b> 24,312	13,955	750	9,607
<b>39</b> Travel	<b>39</b> 264,583	250,729	10,434	3,420
<b>40</b> Conferences, conventions, and meetings	<b>40</b> 49,500	46,214	2,544	742
<b>41</b> Interest	<b>41</b>			
<b>42</b> Depreciation, depletion, etc. (attach schedule)	<b>42</b> 14,324	12,754	1,427	143
<b>43</b> Other expenses not covered above (itemize): <b>a See Statement 3</b>	<b>43a</b> 1,410,965	1,393,115	6,802	11,048
<b>b</b>	<b>43b</b>			
<b>c</b>	<b>43c</b>			
<b>d</b>	<b>43d</b>			
<b>e</b>	<b>43e</b>			
<b>f</b>	<b>43f</b>			
<b>g</b>	<b>43g</b>			
<b>44 Total functional expenses.</b> Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	<b>44</b> 2,437,016	2,264,689	86,847	85,480

**Joint Costs.** Check  if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_ ; (ii) the amount allocated to Program services \$ \_\_\_\_\_ ;  
 (iii) the amount allocated to Management and general \$ \_\_\_\_\_ ; and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments** (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose?

▶ **ALTERNATIVE TRANSPORTATION METHODS**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

**Program Service Expenses**  
(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)

**a See Statement 4**

(Grants and allocations \$ ) If this amount includes foreign grants, check here

**2,264,689**

**b**

(Grants and allocations \$ ) If this amount includes foreign grants, check here

**c**

(Grants and allocations \$ ) If this amount includes foreign grants, check here

**d**

(Grants and allocations \$ ) If this amount includes foreign grants, check here

**e Other program services (attach schedule)**

(Grants and allocations \$ ) If this amount includes foreign grants, check here

**f Total of Program Service Expenses** (should equal line 44, column (B), Program services)

**2,264,689**



**Part IV Balance Sheets** (See the instructions.)

		(A) Beginning of year		(B) End of year	
<b>Note:</b> Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.					
<b>Assets</b>	45	Cash—non-interest-bearing	18,527	45	359,493
	46	Savings and temporary cash investments	61,591	46	212,357
	47a	Accounts receivable	137,387		
	b	Less: allowance for doubtful accounts		47c	137,387
	48a	Pledges receivable			
	b	Less: allowance for doubtful accounts		48c	
	49	Grants receivable	168,201	49	21,845
	50a	Receivables from current and former officers, directors, trustees, and key employees (attach schedule)		50a	
	b	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (att. schedule)		50b	
	51a	Other notes and loans receivable (attach schedule)			
	b	Less: allowance for doubtful accounts		51c	
	52	Inventories for sale or use	92,757	52	74,331
	53	Prepaid expenses and deferred charges	2,660	53	1,200
	54a	Investments—publicly-traded securities		54a	
	b	Investments—other securities (attach schedule)		54b	
55a	Investments—land, buildings, and equipment: basis				
b	Less: accumulated depreciation (attach schedule)		55c		
56	Investments—other (attach schedule)		56		
57a	Land, buildings, and equipment: basis	127,536			
b	Less: accumulated depreciation (attach schedule) <b>See Statement 5</b>	87,825	57c	39,711	
58	Other assets, including program-related investments (describe <b>See Statement 6</b> )	3,960	58	5,735	
59	<b>Total assets</b> (must equal line 74). Add lines 45 through 58	440,340	59	852,059	
<b>Liabilities</b>	60	Accounts payable and accrued expenses	263,694	60	190,694
	61	Grants payable		61	
	62	Deferred revenue		62	
	63	Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a	Tax-exempt bond liabilities (attach schedule)		64a	
	b	Mortgages and other notes payable (attach schedule)		64b	
	65	Other liabilities (describe <b>See Statement 6</b> )		65	
	66	<b>Total liabilities.</b> Add lines 60 through 65	263,694	66	190,694
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/></b> and complete lines 67 through 69 and lines 73 and 74.				
	67	Unrestricted	-3,539	67	94,315
	68	Temporarily restricted	180,185	68	567,050
	69	Permanently restricted		69	
	<b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/></b> and complete lines 70 through 74.				
	70	Capital stock, trust principal, or current funds		70	
	71	Paid-in or capital surplus, or land, building, and equipment fund		71	
	72	Retained earnings, endowment, accumulated income, or other funds		72	
	73	<b>Total net assets or fund balances.</b> Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)	176,646	73	661,365
74	<b>Total liabilities and net assets/fund balances.</b> Add lines 66 and 73	440,340	74	852,059	

**Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return** (See the instructions.)

<b>a</b> Total revenue, gains, and other support per audited financial statements			<b>a</b>	<b>2,921,735</b>
<b>b</b> Amounts included on line <b>a</b> but not on Part I, line 12:				
1	Net unrealized gains on investments	<b>b1</b>		
2	Donated services and use of facilities	<b>b2</b>		
3	Recoveries of prior year grants	<b>b3</b>		
4	Other (specify): See Statement 7	<b>b4</b>	108,196	
Add lines <b>b1</b> through <b>b4</b>			<b>b</b>	108,196
<b>c</b> Subtract line <b>b</b> from line <b>a</b>			<b>c</b>	<b>2,813,539</b>
<b>d</b> Amounts included on Part I, line 12, but not on line <b>a</b> :				
1	Investment expenses not included on Part I, line 6b	<b>d1</b>		
2	Other (specify):	<b>d2</b>		
Add lines <b>d1</b> and <b>d2</b>			<b>d</b>	
<b>e</b> Total revenue (Part I, line 12). Add lines <b>c</b> and <b>d</b>			<b>e</b>	<b>2,813,539</b>

**Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

<b>a</b> Total expenses and losses per audited financial statements			<b>a</b>	<b>2,437,016</b>
<b>b</b> Amounts included on line <b>a</b> but not Part I, line 17:				
1	Donated services and use of facilities	<b>b1</b>		
2	Prior year adjustments reported on Part I, line 20	<b>b2</b>		
3	Losses reported on Part I, line 20	<b>b3</b>		
4	Other (specify):	<b>b4</b>		
Add lines <b>b1</b> through <b>b4</b>			<b>b</b>	
<b>c</b> Subtract line <b>b</b> from line <b>a</b>			<b>c</b>	<b>2,437,016</b>
<b>d</b> Amounts included on Part I, line 17, but not on line <b>a</b> :				
1	Investment expenses not included on Part I, line 6b	<b>d1</b>		
2	Other (specify):	<b>d2</b>		
Add lines <b>d1</b> and <b>d2</b>			<b>d</b>	
<b>e</b> Total expenses (Part I, line 17). Add lines <b>c</b> and <b>d</b>			<b>e</b>	<b>2,437,016</b>

Client Copy

**Part V-A Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
See Statement 8				

**Part V-A Current Officers, Directors, Trustees, and Key Employees (continued)**

Yes No

<b>75a</b> Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings <b>16</b>			
<b>b</b> Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s)	<b>75b</b>		<b>X</b>
<b>c</b> Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of "related organization." If "Yes," attach a statement that includes the information described in the instructions.	<b>75c</b>		<b>X</b>
<b>d</b> Does the organization have a written conflict of interest policy?	<b>75d</b>	<b>X</b>	

**Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits**

(If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

(A) Name and address	(B) Loans and Advances	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
N/A				

**Part VI Other Information (See the instructions.)**

Yes No

<b>76</b> Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	<b>76</b>		<b>X</b>
<b>77</b> Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	<b>77</b>	<b>X</b>	
<b>78a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	<b>78a</b>		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>78b</b>		
<b>79</b> Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	<b>79</b>		<b>X</b>
<b>80a</b> Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	<b>80a</b>		<b>X</b>
<b>b</b> If "Yes," enter the name of the organization and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt			
<b>81a</b> Enter direct and indirect political expenditures. (See line 81 instructions.)	<b>81a</b>	0	
<b>b</b> Did the organization file <b>Form 1120-POL</b> for this year?	<b>81b</b>		<b>X</b>

**Part VI Other Information (continued)**

		Yes	No
<b>82a</b>	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		<b>X</b>
<b>b</b>	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	<b>82b</b>	
<b>83a</b>	Did the organization comply with the public inspection requirements for returns and exemption applications?	<b>83a</b>	<b>X</b>
<b>b</b>	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	<b>83b</b>	<b>X</b>
<b>84a</b>	Did the organization solicit any contributions or gifts that were not tax deductible?	<b>84a</b>	<b>X</b>
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>84b</b>	<b>N/A</b>
<b>85a</b>	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?	<b>85a</b>	<b>N/A</b>
<b>b</b>	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, <b>do not</b> complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	<b>85b</b>	<b>N/A</b>
<b>c</b>	Dues, assessments, and similar amounts from members	<b>85c</b>	
<b>d</b>	Section 162(e) lobbying and political expenditures	<b>85d</b>	
<b>e</b>	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	<b>85e</b>	
<b>f</b>	Taxable amount of lobbying and political expenditures (line 85d less 85e)	<b>85f</b>	
<b>g</b>	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	<b>85g</b>	<b>N/A</b>
<b>h</b>	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	<b>85h</b>	<b>N/A</b>
<b>86</b>	501(c)(7) orgs. Enter: <b>a</b> Initiation fees and capital contributions included on line 12	<b>86a</b>	
<b>b</b>	Gross receipts, included on line 12, for public use of club facilities	<b>86b</b>	
<b>87</b>	501(c)(12) orgs. Enter: <b>a</b> Gross income from members or shareholders	<b>87a</b>	
<b>b</b>	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>87b</b>	
<b>88a</b>	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	<b>88a</b>	<b>X</b>
<b>b</b>	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	<b>88b</b>	<b>X</b>
<b>89a</b>	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 <b>0</b> ; section 4912 <b>0</b> ; section 4955 <b>0</b>		
<b>b</b>	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	<b>89b</b>	<b>X</b>
<b>c</b>	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		<b>0</b>
<b>d</b>	Enter: Amount of tax on line 89c, above, reimbursed by the organization		<b>0</b>
<b>e</b>	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	<b>89e</b>	<b>X</b>
<b>f</b>	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?	<b>89f</b>	<b>X</b>
<b>g</b>	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	<b>89g</b>	<b>X</b>
<b>90a</b>	List the states with which a copy of this return is filed <b>CA, DC, IL, MD, MA, NY, OR, VA, WA</b>		
<b>b</b>	Number of employees employed in the pay period that includes March 12, 2007 (See instructions.)	<b>90b</b>	<b>9</b>
<b>91a</b>	The books are in care of <b>The Organization</b> Telephone no. <b>212-629-8001</b> <b>127 West 26th Street</b> Located at <b>New York, NY</b> ZIP + 4 <b>10001</b>		
<b>b</b>	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country <b>See Statement 9</b> See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1</b> , Report of Foreign Bank and Financial Accounts.	<b>91b</b>	<b>X</b>

**Part VI Other Information (continued)**

Yes No

- c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c  Yes  No  
 If "Yes," enter the name of the foreign country **▶ See Statement 10**
- 92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here   
 and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92

**Part VII Analysis of Income-Producing Activities (See the instructions.)**

**Note:** Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a <b>Bike Program</b>					<b>25,817</b>
b <b>Contract Revenue</b>					<b>68,659</b>
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	10,321	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0		10,321	94,476
105 <b>Total</b> (add line 104, columns (B), (D), and (E))					<b>104,797</b>

Client Copy

**Note:** Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)**

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93a	<b>These Funds Were Used To Monitor The Effectiveness Of Transit Systems As They Operate In Various Countries. They Also Help Us To Research Alternative Transit Systems.</b>
93b	

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)**

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
<b>N/A</b>	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)**

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

**Note:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).



**Part XI** Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

106 Did the reporting organization **make** any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No
	<b>X</b>

(A) Name, address, of each controlled entity	(B) Employer ID Number	(C) Description of transfer	(D) Amount of transfer
a			
b			
c			
<b>Totals</b>			

107 Did the reporting organization **receive** any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No
	<b>X</b>

(A) Name, address, of each controlled entity	(B) Employer ID Number	(C) Description of transfer	(D) Amount of transfer
a			
b			
c			
<b>Totals</b>			

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Please Sign Here**

Signature of officer: **CARMEN EISENMANN** Date: **ADMN AND FINANCE DIRECTOR**  
Type or print name and title

**Paid Preparer's Use Only**

Preparer's signature: *Theresa Hutchinson CPA* Date: **1/11/09** Check if self-employed:  Preparer's SSN or PTIN (See Gen. Instr. X): **P00176056**  
Firm's name (or yours if self-employed), address, and ZIP + 4: **Coates & Hutchinson, P.C.** EIN: **P. O. Box 561** Phone no.: **410-672-6339**  
**Odenton, MD 21113**

**SCHEDULE A  
(Form 990 or 990-EZ)**

**Organization Exempt Under Section 501(c)(3)**  
(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),  
or 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0047

**2007**

Department of the Treasury  
Internal Revenue Service

**Supplementary Information-(See separate instructions.)**

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

**INSTITUTE FOR TRANSPORTATION AND DEVELOPMENT POLICY**

Employer identification number

**52-1399520**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to empl. benefit plans & deferred comp.	(e) Expense account and other allowances
CARMEN EISEMANN NEW YORK 127 W 26TH STREET NY 10001	ADMN&FIN DIR 40	58,885	3,000	0
AIMEE GAUTHIER NEW YORK 127 W 26TH STREET NY 10001	SNR PROG DIR 40	57,923	3,000	0
JOHN ERNST NEW YORK 127 W 26TH STREET NY 10001	SNR PROG DIR 40	52,517	1,500	0
Total number of other employees paid over \$50,000 ▶		0		

**Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Karl Fjellstrom Suite 1502 Plaza of Dean No. 3 CH	Field Represent	75,517
Total number of others receiving over \$50,000 for professional services ▶		0

**Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services**  
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services ▶		

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2007

**Part III Statements About Activities** (See page 2 of the instructions.)

	Yes	No
<b>1</b> During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	1	X
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		
<b>2</b> During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
<b>a</b> Sale, exchange, or leasing of property?	2a	X
<b>b</b> Lending of money or other extension of credit?	2b	X
<b>c</b> Furnishing of goods, services, or facilities?	2c	X
<b>d</b> Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
<b>See Part V-A, Form 990 See Statement 11</b>		
<b>e</b> Transfer of any part of its income or assets?	2e	X
<b>3a</b> Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a	X
<b>b</b> Did the organization have a section 403(b) annuity plan for its employees?	3b	X
<b>c</b> Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c	X
<b>d</b> Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d	X
<b>4a</b> Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a	X
<b>b</b> Did the organization make any taxable distributions under section 4966?	4b	
<b>c</b> Did the organization make a distribution to a donor, donor advisor, or related person?	4c	
<b>d</b> Enter the total number of donor advised funds owned at the end of the tax year ▶ _____		
<b>e</b> Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶ _____		
<b>f</b> Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶ _____		0
<b>g</b> Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶ _____		0

**Part IV Reason for Non-Private Foundation Status** (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6  A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8  A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ .....
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b  A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12  An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions-subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:  
 Type I     Type II     Type III-Functionally Integrated     Type III-Other

**Provide the following information about the supported organizations.** (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
<b>Total</b> .....					

- 14  An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1,756,859	1,695,223	1,690,784	1,690,266	6,833,132
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	76,878	31,121	88,136	71,778	267,913
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	4,922	5,829	1,996	423	13,170
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					0
23 Total of lines 15 through 22	1,838,659	1,732,173	1,780,916	1,762,467	7,114,215
24 Line 23 minus line 17	1,761,781	1,701,052	1,692,780	1,690,689	6,846,302
25 Enter 1% of line 23	18,387	17,322	17,809	17,625	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 136,926
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 1,194,127
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 6,846,302
d Add: Amounts from column (e) for lines: 18 13,170 19 22 1,194,127					26d 1,207,297
e Public support (line 26c minus line 26d total)					26e 5,639,005
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 82.3657%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2006) (2005) (2004) (2003)					N/A
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2006) (2005) (2004) (2003)					N/A
c Add: Amounts from column (e) for lines: 15 16 17 20 21					27c
d Add: Line 27a total and line 27b total					27d
e Public support (line 27c total minus line 27d total)					27e
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e)					27f
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

**Part V Private School Questionnaire** (See page 9 of the instructions.)  
**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

		N/A	Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? .....	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? .....	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? .....	31		
If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)				
.....				
.....				
.....				
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff? .....	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? .....	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? .....	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions? .....	32d		
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)				
.....				
.....				
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges? .....	33a		
b	Admissions policies? .....	33b		
c	Employment of faculty or administrative staff? .....	33c		
d	Scholarships or other financial assistance? .....	33d		
e	Educational policies? .....	33e		
f	Use of facilities? .....	33f		
g	Athletic programs? .....	33g		
h	Other extracurricular activities? .....	33h		
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)				
.....				
.....				
34a	Does the organization receive any financial aid or assistance from a governmental agency? .....	34a		
b	Has the organization's right to such aid ever been revoked or suspended? .....	34b		
If you answered "Yes" to either 34a or b, please explain using an attached statement.				
.....				
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation .....	35		

Client Copy

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 11 of the instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768) **N/A**

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked "a" and "limited control" provisions apply.

**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

		(a) Affiliated group totals	(b) To be completed for all electing organizations
<b>36</b> Total lobbying expenditures to influence public opinion (grassroots lobbying)	<b>36</b>		
<b>37</b> Total lobbying expenditures to influence a legislative body (direct lobbying)	<b>37</b>		
<b>38</b> Total lobbying expenditures (add lines 36 and 37)	<b>38</b>		
<b>39</b> Other exempt purpose expenditures	<b>39</b>		
<b>40</b> Total exempt purpose expenditures (add lines 38 and 39)	<b>40</b>		
<b>41</b> Lobbying nontaxable amount. Enter the amount from the following table-			
<b>If the amount on line 40 is-</b>			
Not over \$500,000	20% of the amount on line 40		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
<b>42</b> Grassroots nontaxable amount (enter 25% of line 41)	<b>42</b>		
<b>43</b> Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	<b>43</b>		
<b>44</b> Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	<b>44</b>		

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.)

See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
<b>45</b> Lobbying nontaxable amount					
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					
<b>47</b> Total lobbying expenditures					
<b>48</b> Grassroots nontaxable amount					
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					
<b>50</b> Grassroots lobbying expenditures					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.) **N/A**

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
<b>a</b> Volunteers			
<b>b</b> Paid staff or management (Include compensation in expenses reported on lines c through h.)			
<b>c</b> Media advertisements			
<b>d</b> Mailings to members, legislators, or the public			
<b>e</b> Publications, or published or broadcast statements			
<b>f</b> Grants to other organizations for lobbying purposes			
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body			
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
<b>i</b> Total lobbying expenditures (Add lines c through h.)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.





**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
Supplementary Information for  
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No. 1545-0047

**2007**

<b>Name of organization</b> <b>INSTITUTE FOR TRANSPORTATION AND DEVELOPMENT POLICY</b>	<b>Employer identification number</b> <b>52-1399520</b>
---	--

Organization type (check one):

- Filers of:**                      **Section:**
- Form 990 or 990-EZ             501(c)( **3** ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF                     501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule—see instructions.)

**General Rule—**

- For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules—**

- For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ..... ▶ \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**For Paperwork Reduction Act Notice, see the Instructions for Form 990, Form 990-EZ, and Form 990-PF.**

**Schedule B (Form 990, 990-EZ, or 990-PF) (2007)**

**Federal Statements****Statement 1 - Form 990, Line 20 - Other Changes in Net Assets or Fund Balances**

<u>Description</u>	<u>Amount</u>
In Kind Donations	\$ 108,196
Total	\$ <u>108,196</u>

Client Copy

## Federal Statements

### Statement 2 - Form 990, Part II, Line 25a - Compensation of Current Officers

<u>Name</u>	<u>Program Services</u>	<u>Management &amp; General</u>	<u>Fundraising</u>
Expenses	\$	\$	\$
Officer Compensation	93,479	12,063	2,150
Compensation			
Total	\$ <u>93,479</u>	\$ <u>12,063</u>	\$ <u>2,150</u>

Client Copy

**Federal Statements**

**Statement 3 - Form 990, Part II, Line 43 - Other Functional Expenses**

Description	Total Expenses	Program Service	Mgt & General	Fund- Raising
Expenses	\$	\$	\$	\$
ADVERTISING	1,069	1,069		
BANK CHARGES	11,279	5,642	2,098	3,539
BIKES AND PARTS	30,928	30,237	691	
CONSULTING	379,479	379,479		
MISCELLANEOUS	2,281	1,544	673	64
PROFESSIONAL FEES	145,653	142,845		2,808
SUBCONTRACTORS & FIELD STAFF	665,945	662,483	726	2,736
SUBS AND DUES	30,149	27,901	374	1,874
INSURANCE	9,878	7,611	2,240	27
TRAINING	134,304	134,304		
Total	<u>\$ 1,410,965</u>	<u>\$ 1,393,115</u>	<u>\$ 6,802</u>	<u>\$ 11,048</u>

Client Copy

## Federal Statements

### Statement 4 - Form 990, Part III, Line a - Statement of Program Service Accomplishments

#### Description

##### DEVELOPING HIGH-QUALITY, LOW-COST MASS TRANSIT

Bus Rapid Transit (BRT) is an increasingly popular way for cities to provide world-class transit service at a fraction of the cost of rail. Since launching our BRT program six years ago, ITDP has rapidly expanded to provide high-level technical expertise in traffic surveying and modeling, station and intersection design, ticketing, legal and institutional reform, financing, and public relations.

##### Asia/Indonesia:

Opened in January 2004, TransJakarta is the first Bogota-inspired Bus Rapid Transit system built outside of Latin America, and Indonesia's first urban mass transit system. ITDP provided the system's only international technical expertise, training local planners and making technical recommendations.

Jakarta opened Corridors 2 and 3 in 2005, and Corridors 4 through 7 opened in early 2007. Daily ridership has grown from 30,000 passengers to over 120,000 by the end of 2006. Passenger surveys indicate that 26% of TransJakarta passengers used to take private motor vehicles to make the same trip. As a result of this modal shift, the first three corridors of TransJakarta led to an annual reduction of 155 metric tons (MT) of nitrogen oxides (NOx) emissions, 23 MT of total suspended particulates (TSP), and 20,000 MT of carbon dioxide (CO2), one of the most important greenhouse gasses.

The "Bus Rapid and Pedestrian Improvements Project in Jakarta" (IMIS):GFL/2328 2723 4960) which is funded by Global Environment Facility (GEF) - United Nations Environment Program (UNEP) with project period 2007-2011 is being implemented by the Institute for Transportation and Development Facility Policy (ITDP) in coordination with Jakarta Government. The project has the overall objective to maximize the effectiveness of the Jakarta bus rapid transit (BRT), or busway. This report is the second Half-Yearly report of activities, covering the period of July - December 2007.

Significant accomplishments occurred during this reporting period:

TransJakarta completed the first competitive bidding for busway bus operator contracts. The fee per km bid price could mean a potential 25% cost savings over current levels, or about US\$1 million annually. Transfer surveys were conducted routing changes were implemented on 3 corridors to reduce queues at transfer stations. A legal analysis and series of workshops were conducted to evaluate the legal basis of implementing electronic road pricing in Jakarta.

Developed working relationship with police regarding busway issues.

##### India

With support from Blue Moon Fund, the Ahmedabad bus rapid transit (BRT) project is moving rapidly. From the very

**Federal Statements**

**Statement 4 - Form 990, Part III, Line a - Statement of Program Service Accomplishments**  
**(continued)**

Description

beginning of this project, ITDP has had to gradually shift the opinions of both CEPT, our partners, and the Municipality, regarding the prioritization of routes and the physical design. Since the project was put under the control of a new dynamic Deputy Municipal Commissioner, Ms. Thara, the physical design has been altered along the lines that we have been recommending, to our great relief, and corridor prioritization for after Phase Ia is now open to discussion. Phase Ia, the first corridor (Western middle ring road, below blue-green line), has it easy, and too far along to change. Construction will now be completed in April for Phase Ia, with the exception of two junctions. Thanks to our efforts, the BRT stations have been shifted to the median (They were in the middle of the road, but split and curb aligned before). This makes it possible to make them much sorter, (both directions share the same platform), saving a lot of money. It will also save a lot of money because a lot of infrastructure currently in the central median does not need to be relocated, and fewer trees will need to be cut down. It will also allow us to further simplify some intersections.

This station can accommodate two buses per direction with a total capacity of around 70 buses per hour without cogesting, some 5600 passengers per direction per hour, much more that the projected demand even on the highest demand section of the system. The stations would be placed approx. 60m away from the intersection, allowing greater intersection efficiency. The bus entrance doors on the two sides of the station have been staggered to avoid conflict between passengers waiting for buses in oposite directions. The station is modular and at locations where the buses in opposite directions. The station is modular and at locations where the demand would be high, a three module unit would be used. This unit will still accommodate only two buses per direction but because of the added length, would provide more passenger-waiting space per waiting bay. Stations are accessible from two directions with option of adding turnstiles, where required. ITDP completed the draft operational plan for the full Phase I system in October, but it was based on a fairly badly flawed traffic model. We needed to correct the traffic model, and completed a 150,000 passenger point specific boarding and alighting survey which all owed us to greatly improve the accuracy of the results. ITDP's traffic modeling consultant Remi Jeannerer will complete the final routing/operations plan for western corridor by mid January, and we are in the process of making recommendations regarding the selection of the terminal location, based on available parcels of land. By mid-February, the ITDP also completed a financial model which is giving us a robust estimate of the profitability of the proposed system at each of the

**Federal Statements**

**Statement 4 - Form 990, Part III, Line a - Statement of Program Service Accomplishments**  
**(continued)**

Description

various phases. This will empower the government to negotiate an optimal deal from private bus operators when the operational bids come in.

China

ITDP has had a MOU to work with Guangzhou on their BRT system and other issues since 2005. In Guangzhou, the struggle to convince the Municipality of Guangzhou to build their first BRT corridor on a central urban corridor rather than in a peripheral location was already won at the time the project began. Initially the municipality had chosen a BRT corridor on the outskirts of the city with very limited demand, but we convinced them to chose Zhongshan Road, a critical and rapidly densifying urban corridor. In the 2007 to 2009 period, it was critical to complete the design, updrade the design of the stations to world class status, create a BRT authority, ensure that the system used modern articulated buses, and provide bike facilities along the corridor and at the stations. Several groups inside the municipal bureaucracy, notable the planning bureau and the metro inside the municipal bureaucracy, notably the planning bureau and the metro company, tried to downgrade the station quality and other measures. Lower quality BRT systems have been implemented in several Chinese cities, damaging the legitimacy of BRT as a viable alternative to metro systems.

The Guangzhou BRT project designed by ITDP and our partners, the Guangzhou Municipal Technical Development Corp (GMTDC), an engineering company owned by the Guangzhou Municipal Engineering Design and Research Institute (an institute under the Municipal Bureau which is in turn under the Construction Commission), was formally approved for implementation in December 2006. During 2007 the project implementation phase, the project moved to the GMTDC. GMTDC had a large team of engineers working on the project throughout 2007 and the detailed engineering design was completed. ITDP's Fjellstrom was directly leading the project until mid 2007, when the project moved to GMTDC's. GMTDC's Xiaomei Duan, who worked directly under Karl Fjellstrom in the earlier phase, and who was trained by ITDP and ITDP consultants, became the senior engineer responsible for the project. Construction began in the summer of 2007. However, a media controversy erupted in Agust 2007, with opponents of the BRT project in the Planning Bureau and metro lobbies feeding false information to the media - especially the privately owned Nanfang media conglomerate. The Mayor eventually held a press conference reiterating the government's support for BRT implementation, and the media coverage subsided. At this time road works associated with the project implementation were frozen, and since then road works have not resumed.

**Federal Statements**

**Statement 4 - Form 990, Part III, Line a - Statement of Program Service Accomplishments**  
**(continued)**

Description

Africa/Tanzania

The Dar es Salaam Rapid Transit (DART) project has gotten back on track with many of the delays that plagued the project in the middle of the year being resolved.

In November, the government finally hired a full-time Chief Executive Officer for the DART Agency. It was not former Mayor Sykes, as we had hoped. Cosmas Takule is the new CEO and has managed large urban projects for the World Bank. But we do not know his background and have not met him yet, although we have participated in conference calls together. Since he has been engaged and proactive, we have high hopes for him. He is now staffing up the agency and hoped to be completely staffed by end of February. Since the discovery that the full amount of funding needed for the infrastructure will not be available, we have worked to create service plans and financial models for possible scenarios. Those were completed at the end of December and now need to be incorporated into the investor's document.

In part due to the World Bank, we have been holding on average bi-weekly conference calls that included stakeholders from the DART Agency Implementing Team, the World Bank, ITDP, and Logit Engineering. This helped us to complete the Project Appraisal Document that needed to be submitted to the World Bank for approval, as well as the new service plans and financial models. Due to these discussions, we have revised the financial models to more accurately reflect the increasing costs of fuel, the higher cost for the bus, and higher maintenance costs. Coupled with the decrease in the system size due to a lack of full funding, this has resulted in increasing the fare 50 TZS.

The World Bank will be taking the project before the Board in March 2008, with release of the loan in July 2008. Given the 18 months needed for construction and the bus procurement time, we are anticipating a system opening in April 2010.

South Africa

With support from Clinton Foundation, we were able to deliver an operational plan for their proposed BRT system.

Latin America/Mexico

Modeling Work:

In the spring of 2007, ITDP determined that it would be impossible to optimize the operations of the Metrobus BRT system, nor to rationally prioritize the operations of the Metrobus BRT system, nor to rationally prioritize the development of new corridors, nor to attract private sector financing to the system, if a reasonable traffic model could not be created to estimate the potential passenger demand and boarding and alighting under different Metrobus scenarios. Similarly, we knew that proposals for public private partnerships for an electric



**Statement 4 - Form 990, Part III, Line a - Statement of Program Service Accomplishments**  
**(continued)**

Description

tram were likely to hinge on passenger demand guarantees provided by the city which would have significant ramifications for the D.F.'s municipal finances. As a result, ITDP convinced CTS and Environmental Defense to pool their resources with ITDP to create a traffic model able to test these different scenarios. After extensive review of the options. ITDP, CTS, and Enviornmental Defense signed a contract with Modelistica to create the model and provide data on 15 operational scenarios. Bus Rapid Transit Planning Guide  
The BRT Guide final was released in September 2007 and is currently being translated into Portuguese, Spanish, and Chinese.

Client Copy

**Federal Statements**

**Statement 5 - Form 990, Part IV, Line 57 - Land, Buildings, and Equipment**

<u>Description</u>	<u>Beginning of Year</u>	<u>Accum Depr</u>	<u>End of Year</u>	<u>Accum Depr</u>
FURNITURE & EQUIPMENT	\$ 121,755	\$ 79,708	\$ 127,536	\$ 87,825
Total	\$ 121,755	\$ 79,708	\$ 127,536	\$ 87,825

**Statement 6 - Form 990, Part IV, Line 58 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
REFUNDABLE DEPOSITS	\$ 3,960	\$ 5,735
Total	\$ 3,960	\$ 5,735

Client Copy

**Federal Statements**

**Statement 7 - Form 990, Part IV-A - Other Revenue Included on Financial Statements**

<u>Description</u>	<u>Amount</u>
In Kind Donations	\$ 108,196
Total	\$ <u>108,196</u>

Client Copy

## Federal Statements

### Statement 8 - Form 990, Part V-A - List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
MICHAEL REPLOGLE 1875 CONNECTICUT AVE NW WASHINGTON DC 20009	PRESIDENT	0	0	0	0
MATTEO MARTIGNONI P.O. BOX 2128 LONG ISLAND CITY NY 11102	VICE PRES	0	0	0	0
KAREN OVERTON 116 KENT STREET BROOKLYN NY 11222	SECRETARY	0	0	0	0
ARIADNE DELON-SCOTT P.O. BOX 625 PALO ALTO CA 94302	DIRECTOR	0	0	0	0
GREG GUENTHER 19217 86TH AVE WEST EDMONDS WA 98026	DIRECTOR	0	0	0	0
DAVID GURIN 109 HILTON AVENUE TORONTO, ONTARIO CA	DIRECTOR	0	0	0	0
WALTER HOOK 127 WEST 26TH STREET NEW YORK NY 10001	EXEC DIR	0	107,692	3,000	0
GERHARD MENCKHOFF 1818 H STREET, NW WASHINGTON DC 20433	DIRECTOR	0	0	0	0
ENRIQUE PENALOSA AVENIDA 13 NO. 100-12 BOGOTA, COLOMBIA CO	DIRECTOR	0	0	0	0

Client Copy

## Federal Statements

### Statement 8 - Form 990, Part V-A - List of Officers, Directors, Trustees, and Key Employees (continued)

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
V. SETTY PENDAKUR 702--1099 MARINASIDE CRESCENT VANCOUVER CA	DIRECTOR	0	0	0	0
JAY TOWNLEY W 1990 BASS LAKE LANE LYNDON STATION WI 53944-9767	DIRECTOR	0	0	0	0
SHOMIK RAJ MEHNDIRATTA MC9-902 1818 H STREET WASHINGTON DC 20433	DIRECTOR	0	0	0	0
PAUL STEELY WHITE 127 WEST 26TH STREET NEW YORK NY 10001	DIRECTOR	0	0	0	0
GEETAM TIWARI 1818 H STREET, NW WASHINGTON DC 20433	DIRECTOR	0	0	0	0
BOB HAMBRECHT 120 BELGRAVE AVENUE SAN FRANCISCO CA 94117	TREASURER	0	0	0	0
PATRICK CUNNANE 10940 DUTTON ROAD PHILADELPHIA PA 19154	DIRECTOR	0	0	0	0

Client Copy

**Statement 9 - Form 990, Part VI, Line 91b - Foreign Country in which Financial Account is Held**

Name of  
Country

---

Senegal  
South Africa  
Ghana  
Tanzania  
Indonesia

Client Copy

**Statement 10 - Form 990, Part VI, Line 91c - Foreign Country in Which an Office is Maintained**

Name of  
Country

---

Mexico  
Senegal  
South Africa  
Ghana  
Tanzania  
Indonesia

Client Copy

**Statement 11 - Schedule A, Part III, Line 2d - Payment of Compensation / Reimbursement of  
Exp**

Description

---

BOARD OF DIRECTORS AND THE EXECUTIVE DIRECTOR ARE REIMBURSED  
FOR TRAVEL AND BUSINESS EXPENSES UPON RECEIPT OF DOCUMENTATION  
THE TOTAL FOR 2005 IS \$33,081

Client Copy